

SKYCHAIN TECHNOLOGIES INC.

Suite 500 – 1112 West Pender Street
Vancouver, British Columbia, V6E 2S1

NOTICE OF THE ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS TO BE HELD ON DECEMBER 15, 2021

TO: The Shareholders of Skychain Technologies Inc.

NOTICE IS HEREBY GIVEN that the annual general and special meeting of the shareholders (the “**Meeting**”) of Skychain Technologies Inc. (“**Skychain**” or the “**Company**”) will be held in Vancouver, British Columbia, at Suite 500 - 1112 West Pender Street, Vancouver, British Columbia V6E 2S1, on Wednesday, the 15th day of December, 2021, at 2:00pm (Pacific time), for the following purposes:

1. To receive and consider the comparative consolidated financial statements of Skychain for the years ended March 31, 2021 and 2020, together with the report of the auditors thereon;
2. To determine the number of directors for the ensuing year;
3. To elect directors to hold office for the ensuing year;
4. To appoint auditors for the ensuing financial year at a remuneration to be fixed by the directors;
5. To consider, and if deemed advisable, to pass, with or without variation, an ordinary resolution of confirming and approving the re-adoption of the Company’s stock option plan;
6. To consider and, if deemed advisable, to pass, with or without variation, an ordinary resolution of disinterested shareholders approving the creation of a new Control Person and a change of control of the Company;
7. To transact such other business as may properly come before the Meeting or any adjournment or adjournments thereof.

Accompanying this Notice of Meeting is a Management Information Circular (the “Circular”), a Form of Proxy and a Request for Financial Information Form.

IMPACT OF COVID-19

This year, to proactively deal with the unprecedented public health impact of the ongoing novel coronavirus disease outbreak ("COVID-19"), to mitigate risks to the health and safety of our communities, shareholders, employees and other stakeholders, and in order to comply with the measures imposed by federal, provincial and municipal governments, shareholders of the Company are strongly encouraged to cast their vote by submitting their completed form of proxy (or voting instruction form) prior to the Meeting by one of the means described in the Circular accompanying this Notice.

Only shareholders of record at the close of business on November 5, 2021 will be entitled to receive notice of and vote at the Meeting. Shareholders who are unable to attend the Meeting are requested to complete, sign, date and return the enclosed form of Proxy indicating your voting instructions. A Proxy will not be valid unless it is deposited at the office of Endeavor Trust Corporation (the “Transfer Agent” or

“Endeavor”) at 702 – 777 Hornby Street, Vancouver, British Columbia, V6Z 1S4, not less than 48 hours (excluding Saturdays, Sundays and statutory holidays in British Columbia and Canada) before the time fixed for the Meeting or any adjournments thereof. If you are not a registered shareholder, please refer to the accompanying Circular for information on how to vote your common shares of the Company.

DATED at Vancouver, British Columbia, this 10th day of November 2021.

BY ORDER OF THE BOARD OF DIRECTORS

“Ningtao (Bill) Zhang”

Ningtao (Bill) Zhang
President and Chief Executive Officer